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OF FINANCIAL
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Thomas Ittelson

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understanding

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reporting basics

and fundamentals

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Tutorial:

Reports Basics

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Statement

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*Analysis THE
INTERPRETATION
OF FINANCIAL
STATEMENTS (BY
BENJAMIN GRAHAM)*

How to Read an
Income Statement

| Financial
Statement
Analysis (1/3)

~~Financial
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Analysis
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~~Stocks:~~

~~Fundamental~~

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Company's

Financial

Statements [Step-

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to Research a

Company to

Invest in - Best

Investment

Series The Price-

to-Earnings

(P/E) Ratio |

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Terms #6 THE

LITTLE BOOK THAT

BEATS THE MARKET

(BY JOEL

GREENBLATT)

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Sheet to Analyze

a Company *HOW TO*

VALUE A STOCK □□

When Should You

Buy A Stock? How

To Read An

Annual Report

(10-K) Financial

analysis made

easy (and

quick!) 5.

Warren Buffett

Stock Basics

What is a cash

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~~flow statement?~~

~~— MoneyWeek~~

~~Investment~~

~~Tutorials 5~~

~~Minute Finance~~

~~Lesson:~~

~~Financial~~

~~Statement Basics~~

~~Accounting—~~

~~Financial~~

~~Statement~~

~~Analysis—~~

~~Severson~~

~~Understanding~~

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Reporting

Statements and

Accounting:

Crash Course

Entrepreneurship

#15 *Lecture 01 -*

Introduction

What is

Financial

Statement

Analysis:

Horizontal

Analysis? -

Accounting video

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*How to Read an
INCOME Statement
(Warren Buffett
and the
Interpretation
of Financial
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Session 4:
Financial
Statement
Analysis James
Webb: How to
Read a Financial

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[Crowell School
of Business]

Should You Read:

The

Interpretation

of Financial

Statements? -

Review ~~Financial~~

~~Reporting~~

~~Financial~~

~~Statement~~

~~Analysis~~

In financial

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Statement
analysis, a
company's
financial
reports and
other related
information,
such as
financial notes
and
supplementary
schedules, are
assessed and
used to evaluate

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the company's performance and financial position in order to make an investment or other economic decision.

Perspective

~~Financial~~

~~Reporting and~~

~~Statement~~

~~Analysis | CFA~~

~~Level 1 ...~~

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Reporting

statement

reporting and

analysis are two

different things

but of the same

background.

Financial

reporting refers

to the document

that specifies

and releases the

financial

statement and

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PDF Financial

Reporting
information to
its stakeholders
and other
public. This
sort of document
adds balance
sheets, cash
flow, net
income, and
other asset
capital details.

~~11+ Financial~~

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~~Reporting &~~

~~Analysis~~

~~Examples in PDF~~

~~| DOC . . .~~

Financial And

statement

analysis is the

process of

analyzing a

company's

financial

statements for

decision-making

purposes.

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Reporting
External stakeholders use it to understand the overall health of an . .

Valuation A

~~Financial
Statement~~

~~Analysis~~

~~Definition~~

Financial
Statements and
Analysis Let's
take a look at

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the primary financial statements used in financial reporting and what each will tell you about the company. A balance sheet is a snapshot of...

~~What Is
Financial
Reporting?~~

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~~Purpose,~~

~~Statement~~

~~Examples ...~~

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Reporting, And

Financial
Valuation A

Statement

Analysis, and

Valuation A

Strategic

Perspective 9e

~~(PDF) Financial~~

~~Reporting,~~

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~~Reporting~~

~~Statement~~

~~Analysis ...~~

REVIEW Financial

statements are

the most visible

products of a

company's

financial

reporting

process. The

financial

reporting

process is

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Reporting by
accounting rules
and standards,
managerial
incentives, and
enforcement and
monitoring
mechanisms.

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The function of

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Financial
Statement
Analysis And
Valuation A
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the financial analyst is based on the analysis of the financial statements, which is one of the main tools used in the financial and economic decision-making by the various parties...

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~~(PDF) ANALYSIS
OF FINANCIAL
STATEMENTS~~

3 Common Types
Of Financial

Reporting 1)

Income Statement

This particular
report tells you
how much money a
company made (or
lost) in a given
time period...

2) Balance sheet

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PDF Financial

This piece of financial reporting software offers a snapshot of your assets and liabilities (aka debts)... 3) Cash Flow ...

~~The Importance
Of Financial
Reporting &
Analysis: A ...~~

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use financial reporting theory and practices to analyse the performance of a company. design appropriate business policies and strategies to meet stakeholder and shareholder needs in the light of the

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Reporting changes
in financial
reporting.

identify and
evaluate
financial
statements.

explain the
reasoning behind
the rules
underpinning
corporate
financial
reporting and

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the history of
their
development.

Statement

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~~reporting and
analysis |~~

~~University of~~

~~London~~

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analysis and

reporting

teaches the

topics of

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Introduction to

financial

reporting 1,

introduction to

financial And

statements and

other financial

reporting

topics, balance

sheet, Income

statement, basic

of analysis,

liquidity of

short term

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assets, long
term debt paying
ability,
profitability,
investors, cash
flows, expanded
analysis,
special
industries:
bank, Oil, gas
and transport
etc, financial
accounting for
government and

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non-profit
organizations.

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~~Analysis and~~

~~Reporting text~~

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The statement of

financial

position,

statement of

comprehensive

income,

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Reporting of
changes in
equity, and
statement of
cash flows
represent a
complete set of
financial
statements that
can be used in
financial
statement
analysis to
evaluate a

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Reporting
company's
performance and
financial
Statement
position.

Analysis And

~~Statements~~

~~Financial~~

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~~Analysis | CFA~~

~~Level ...~~

One of the most
common forms for
financial
reporting, other

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Reporting
Financial
Statement
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than financial statements, is management's discussion and analysis or MD&A. This is a report issued by management that discusses not only the current financial position of the company, but it also speculates

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Reporting
on future
performance and
possible market
opportunities.

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Reporting?~~

~~Definition |~~

~~Meaning |~~

~~Example~~

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Reporting
Specialization
focuses on the
role of
financial

Accounting
And
principles and
valuation A
processes in
Strategic
creating and
reporting an
Perspective
organization's
financial
statements.

Learners who
complete this

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Reporting
Specialization
will be able to

(1) use
financial

Accounting And

principles to
create and/or

process an
organization's

financial
statements and

(2) analyze
financial

statements to

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Reporting
Assess an
organization's
financial
position.

Analysis And

Financial
Validation A
Reporting |
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Financial
Reporting and
Analysis is one
of the largest
hurdles in the
CFA exams,

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Reporting for
Level I and
Level II. This
large topic area
covers all
matters of
financial
reporting
techniques,
conventions and
policies, with
an emphasis on
comparability
between

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Reporting. This
is a big topic
area, so make
sure you pay
extra attention
to it!

~~Your Cheat Sheet
to... CFA Level
I: Financial
Reporting...~~

With this method
of analysis of
financial

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Statements, we will look up and down the income statement

(hence, “vertical” analysis) to see how every line item compares to revenue, as a percentage. For example, in the income statement shown below, we

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Reporting the total dollar amounts and the percentages, which make up the vertical analysis.

~~Analysis of
Financial
Statements —
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Analysis ...
Financial~~

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Reporting

involves the disclosure of financial

information to

the various stakeholders about the

financial

performance and financial

position of the organization

over a specified

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Reporting of time.

These stakeholders include –

investors, And
creditors,
public, debt
providers,
governments &
government
agencies.

~~Financial
Reporting:~~

Page 50/53

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~~Meaning,~~

~~Objectives and~~

~~Importance~~

Financial

Reporting And

financial

report, also

often referred

to as financial

reporting or

annual report,

is a large

collective

document that

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Reporting summarizes the financial spending and earning of a given business over the duration of a single year.

Perspective

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